

National Stock Exchange of India

Circular

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/55356	Date: January 25, 2023
Circular Ref. No.: 0102/2023	

To All Members,

Sub: Listing of Equity Shares of Aarti Pharmalabs Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from January 30, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from January 30, 2023.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

1. Aarti Pharmalabs Limited

Symbol	AARTIPHARM
Name of the Company	Aarti Pharmalabs Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 5/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0LRU01027
Face Value	Rs. 5/-
Paid-up Value	Rs. 5/-
No. of securities	90626008
Distinctive number range	250001 to 90876008 #
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Note: There has been cancellation of 2,50,000 Equity Shares of the Company on account of Scheme of Arrangement.

<p>Registered Office Address: Aarti Pharmalabs Limited Plot No 22/C/1 & 22/C/2, 1st Phase, GIDC Vapi 396195, Valsad, Gujarat. Tel No.: +91-22-6797 6666</p> <p>Corporate Office Address: Aarti Pharmalabs Limited 204, Udyog Kshetra, 2nd Floor, Mulund Goregaon Link Road, Mulund West, Mumbai 400080. Fax: +91-22-2565 3234</p> <p>Contact Person: Mr. Nikhil Pandurang Natu Website: www.aartipharmalabs.com Email: co.apl@aartipharmalabs.com</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India . Tel: +91 22 4918 6000 Email: ganesh.jadhav@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Ganesh Jadhav</p>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated September 21, 2022 has approved the scheme of Arrangement between Aarti Industries Limited and Aarti Pharmalabs Limited and their respective shareholders and creditors.
- b) Appointed Date: July 01, 2021

- c) Effective Date: October 17, 2022
- d) Date of Allotment: October 21, 2022
- e) Pursuant to the Scheme of Arrangement between Aarti Industries Limited and Aarti Pharmalabs Limited and their respective shareholders and creditors, sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of the Demerged Undertaking i.e "Pharma Business" of Aarti Industries Limited into Aarti Pharmalabs Limited shall issue and allot Equity Shares to the shareholders of Aarti Industries Limited in the following proportion:

"1 (One) Equity Share of Rs. 5/- each, Fully Paid-Up of Aarti Pharmalabs Limited shall be issued and allotted for every 4 (Four) Equity Share of Rs. 5/- each Fully Paid-Up held in Aarti Industries Limited."

Prior to the Scheme, the paid-up Equity Capital of Aarti Pharmalabs Limited was Rs.25,00,000/- consisting of 2,50,000 equity shares of face value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Aarti Pharmalabs Limited post arrangement is Rs. 453130040/- consisting of 9,06,26,008 equity shares of face Value of Rs. 5/- each fully paid.